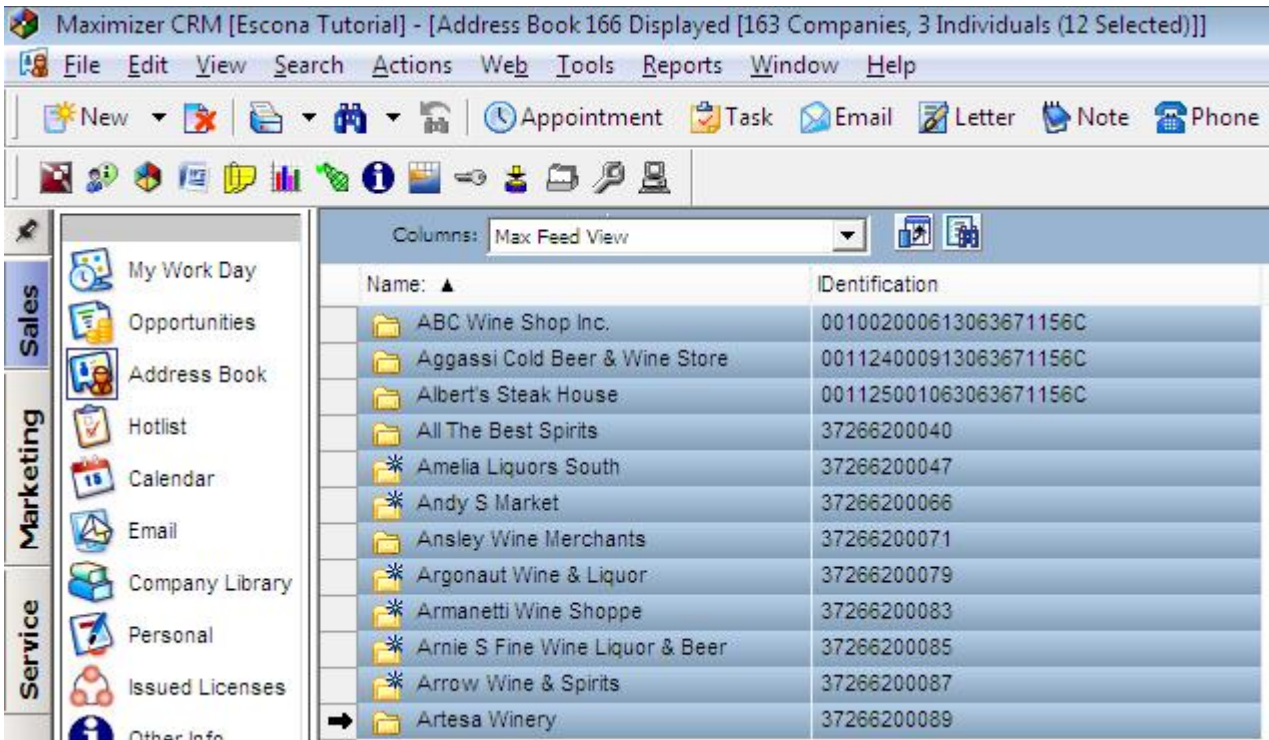


Export to Excel

Under recent versions of Maximizer you have had the **ability to export data directly from Maximizer into Excel**, this can speed up the handling of data for reporting purposes.

The Export to Excel button within Maximizer will export the currently selected records in the Maximizer window into Excel formatting each column in the Maximizer window to a column in Excel.

For example to export a series of address book entries all you need to do is select those entries in the address book list, see the example below:



And click the Export to Excel button shown here.



This will then process the entries in the selected list and post them into Excel as shown below:

	A	B
1	Name:	Identification
2	ABC Wine Shop Inc.	001002000613063671156C
3	Aggassi Cold Beer & Wine Store	001124000913063671156C
4	Albert's Steak House	001125001063063671156C
5	All The Best Spirits	37266200040
6	Amelia Liquors South	37266200047
7	Andy S Market	37266200066
8	Ansley Wine Merchants	37266200071
9	Argonaut Wine & Liquor	37266200079
10	Armanetti Wine Shoppe	37266200083
11	Arnie S Fine Wine Liquor & Beer	37266200085
12	Arrow Wine & Spirits	37266200087
13	Artesa Winery	37266200089

The Export to Excel function is not limited to just the Address Book records. As shown below the Opportunity information exports as easily as Address Book records. Customer Service Cases can also be exported in exactly the same way.

Status ▲	Address Book Entry	Objective	Stage	Revenue	Close Date
In Progress	Amelia Liquors South	Sell Escona Wine	Customer's Review	£87,500.00	29 February 2008
In Progress	Arrow Wine & Spirits	Do Seasonal Promotion	Make Initial Contact	£196,000.00	29 August 2008
In Progress	Boston Wine Cellar	Get Seasonal Display	Qualify Interests	£45,000.00	21 March 2008
In Progress	BridgeHead Winery	Acquire as distributor	Presentation	£150,000.00	13 December 2007
In Progress	Capitol Vineyards	Partnership	Customer's Review	£180,000.00	2 September 2008
In Progress	Denver Wine Connection	Acquire as distributor	Presentation	£263,000.00	15 November 2008
In Progress	Edgar Bros.	Get Escona on Wine List	Negotiation	£22,000.00	18 November 2007
In Progress	Happy Times Restaurant Supplies	Acquire as reseller	Proposal Development	£90,000.00	5 January 2008

	A	B	C	D	E	F
1	Status	Address Book Entry	Objective	Stage	Revenue	Close Date
2	In Progress	Amelia Liquors South	Sell Escona Wine	Customer's Review	£87,500.00	29 February 2008
3	In Progress	Arrow Wine & Spirits	Do Seasonal Promotion	Make Initial Contact	£196,000.00	29 August 2008
4	In Progress	Boston Wine Cellar	Get Seasonal Display	Qualify Interests	£45,000.00	21 March 2008
5	In Progress	BridgeHead Winery	Acquire as distributor	Presentation	£150,000.00	13 December 2007
6	In Progress	Capitol Vineyards	Partnership	Customer's Review	£180,000.00	02 September 2008
7	In Progress	Denver Wine Connection	Acquire as distributor	Presentation	£263,000.00	15 November 2008
8	In Progress	Edgar Bros.	Get Escona on Wine List	Negotiation	£22,000.00	18 November 2007
9	In Progress	Happy Times Restaurant Supplies	Acquire as reseller	Proposal Development	£90,000.00	05 January 2008
10						
11					£1,033,500.00	